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**PRESS RELEASE**

**AEROPORTO GUGLIELMO MARCONI DI BOLOGNA: greenshoe option fully exercised.**

Bologna, 20th July 2015 – Aeroporto Guglielmo Marconi di Bologna S.p.A. (the “Company”), with reference to the Global Offer of its ordinary shares, announces today that Banca IMI, as Global Coordinator of the Global Offering, has fully exercised the greenshoe option granted by the Chamber of Commerce of Bologna of 1,404,948 shares representing the 100% of the shares borrowed for the purpose of the Over-allotment within the Institutional Placement.

The purchase price of the shares in the greenshoe option is equal to Euro 4.50 per share – the same price as per the terms of the Global Offering – for an aggregate consideration of Euro 6,322,266. Settlement of the shares relating to the greenshoe option will take place on 22nd July 2015.

Accordingly, the Global Offering, including the greenshoe option, comprised a total of 15,454,424 Company’s ordinary shares, equal to approximately 42,8% of the Company’s share capital after the capital increase, for a total amount of Euro 69,544,908.

Banca IMI acted as Global Coordinator of the IPO, Joint Lead Manager and Joint Bookrunner of the Institutional Offering and Lead Manager of the Italian Public Offering, while Intermonte acted as Joint Lead Manager and Joint Bookrunner of the Institutional Offering and Sponsor. Moreover, Banca IMI acts as Specialist.

The Legal advisers appointed are LS Lexjus Sinacta and DLA Piper for Aeroporto Guglielmo Marconi di Bologna SpA and Baker & McKenzie for the coordinator of the IPO and for the Joint Bookrunners. Ernst & Young are the independent auditors. Lazard is the financial advisor for the Issuer.

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***Bologna Guglielmo Marconi Airport**, classified as a "strategic airport" in the centre-north area of the National Airports Plan prepared by the Ministry of Infrastructure and Transport, is now the seventh biggest Italian airport by passenger numbers, with about 6.6 million passengers in 2014, of which over 70% are on international flights (Source: Assaeroporti). Located in the heart of the Emilian food valley and the automotive and packaging industrial districts, the airport has a catchment area of about 10.7 million inhabitants and around 47,000 companies, with a strong propensity to exports and internationalisation and with commercial expansion policies to Eastern Europe and Asia.*

*In 2014 99 destinations were served from Bologna: the presence at the airport of some of the largest airlines in Europe along with some of the leading low-cost carriers and the close link with European continental hubs make Bologna Italy's fourth airport in for global connectivity (Source: ICCSAI - Fact Book*



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*2014) and the first in Europe in terms of growth of connectivity in the decade from 2004 to 2014 (Source: ACI Europe Airport Connectivity Report 2004-2014).*

*As for airport infrastructure, the airport has recently completed a major upgrade and expansion of the passenger terminal, while the capacity of aeronautical infrastructure is deemed adequate to accommodate the expected growth over the coming years. The company's aim is to make Bologna Airport one of the most modern and functional in Italy, an important gateway to the city and region.*

**For more information:** [www.bologna-airport.it](http://www.bologna-airport.it)

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