



Bologna, 17th april 2015 – Aeroporto Guglielmo Marconi di Bologna S.p.A.: submission of request for admission to listing of its ordinary shares on the Mercato Telematico Azionario of Borsa Italiana S.p.A.

Aeroporto Guglielmo Marconi di Bologna S.p.A. (“**Bologna Airport’s**” or the “**Company**”) announces that it has filed with **Borsa Italiana** a request for the admission to listing of its ordinary shares on the **Mercato Telematico Azionario** organized and managed by Borsa Italiana S.p.A. (“**MTA**”) and, subject to certain conditions being satisfied, on the STAR Segment (the “**Listing**”) and it has requested to **Consob** the authorization to the publication of the Prospectus relating to the Italian Public Offering and the the admission to listing of its ordinary shares.

Banca IMI is acting as **Global Coordinator** and **Joint Bookrunner** of the Institutional Offering and **Lead Manager (Responsabile del Collocamento)** of the Italian Public Offering. **Intermonte** is acting as **Joint Bookrunner** of the Institutional Offering and **Sponsor**, while **Lazard** is acting as **Financial Advisor** to the Company.

The legal advisors to the Company are **LS Lexjus Sinacta** and **DLA Piper** while **Baker & McKenzie** is acting as legal advisor to the Global Coordinator and the Joint Bookrunners. **Reconta Ernst & Young** is acting as auditor.

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The Company has decided to avail itself of the simplification regime provided for by articles 70, paragraph 8, and 71, paragraph 1-bis of Issuers Regulation no. n. 11971/1999 issued by CONSOB; accordingly the Company will not publish the information documents provided for by articles 70, paragraph 6, and 71, paragraph 1 of the aforesaid Issuers Regulation in connection with significant mergers, de-mergers, capital increases in kind, acquisitions and divestitures transactions.

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Bologna Airport, defined as “strategic airport” of the Central – Northern area in the National Plan for Airports, drawn up by Italian Ministry of Infrastructures and Transportation, is currently the seventh Italian airport for passenger traffic, with approximately 6.6 million passengers in 2014, over 70% being transported on international routes (source: Assoaeroporto). Located in the heart of the Emilian food valley and the famous industrial districts of automotive and packaging, Bologna Airport benefits of a catchment area of about 10.7 million inhabitants and approximately 47,000 firms strongly oriented to exports and expansion of their commercial policies especially toward Eastern Europe Countries and Asian markets.

In 2014 Bologna Airport served 99 destinations. Presence of some of the leading European legacy carriers and of the main low-cost carriers together with excellent connections to European hubs make Bologna rank fourth in Italy for world connectivity (source: ICCSAI – Fact Book 2014) and rank first in Europe for connectivity growth in the decade 2004-2014 (source: ACI Europe Airport Connectivity Report 2004-2014).

As regards the Airport infrastructure, the restyling and enlargement of the Passengers terminal have recently been completed and the airside infrastructure capacity is considered adequate to sustain the growth estimated for the next years. The Company's target is to make Bologna Airport one of the most advanced and functional airports in Italy, a major gateway to the city and its territory.

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